

**NOTICE OF EXTENSION OF OFFER PERIOD  
(CORPORATIONS ACT 2001 (CTH) SECTIONS 650D AND 630(2)(B))  
OFF-MARKET TAKEOVER OFFER BY ULTRACLEAN MARINE LIMITED**

- To:
1. Ultraclean Fuel Limited (ACN 111 212 983) (**UCF**).
  2. Australian Securities & Investments Commission.
  3. Each person to whom offers were made under the takeover bid referred to in this notice.

This is a notice issued by Ultraclean Marine Limited (ACN 615 222 163) (**UCM**) to the offers dated 12 January 2021 made under its off-market takeover bid to acquire all the ordinary shares in UCF (**Takeover Offer**) pursuant to its bidder's statement dated 5 January 2021 (**Bidder's Statement**).

Words defined in the Bidder's Statement have the same meaning in this notice, unless the context requires otherwise.

**EXTENSION OF OFFER PERIOD**

As permitted by section 650C of the *Corporations Act 2001* (Cth) (**Corporations Act**), and in accordance with section 650D of the *Corporations Act*, by this notice UCM varies the Takeover Offer by:

- (a) extending the period during which the Takeover Offer remains open for acceptance from 5.00pm (Sydney time) on 16<sup>th</sup> February 2021 to 5.00pm (Sydney time) on 2<sup>nd</sup> March 2021 (unless further extended or withdrawn); and
- (b) substituting the date "16<sup>th</sup> February 2021" with the date "2<sup>nd</sup> March 2021" in the Bidder's Statement, the Acceptance Form and in all other instances where "16<sup>th</sup> February 2021" appears (or is deemed to appear) as the last day of the Takeover Offer Period.

**DATE FOR GIVING NOTICE OF STATUS OF CONDITIONS**

As a result of the extension of the Takeover Offer Period, UCM gives notice under section 630(2)(b) of the *Corporations Act* that the new date that UCM is required to give notice as to the status of the conditions, as required by section 630(1) of the *Corporations Act*, is 23<sup>rd</sup> February 2021 (previously 9<sup>th</sup> February 2021). UCM varies the Takeover Offer by substituting the date "9<sup>th</sup> February 2021" with the date "23<sup>rd</sup> February 2021" in the Bidder's Statement, the Acceptance Form and in all other instances where "9<sup>th</sup> February 2021" appears (or is deemed to appear) as the date for giving notice of the status of the conditions.


**AUTHORISATION**

This notice is dated 9 February 2021, being the date on which it was lodged with ASIC. ASIC takes no responsibility for the contents of this notice.

**Signed for and on behalf of Ultraclean Marine Limited**



David Hancock  
Director

  
Randal Jitts  
Director